

FACT BOOK

2015年度 (2016年3月期)第1四半期 実績
FY2015 1st Quarter Result

1. P/L Summary	1. 損益概要	1
2. B/S Summary	2. 貸借対照表概要	
3. Business Segment Information	3. 事業の種類別セグメント情報	2
<ul style="list-style-type: none"> ・Net Sales and Operating Income by Business Segment ・Breakdown of Each Business Segment 	<ul style="list-style-type: none"> ・事業セグメント別売上高・営業利益 ・各セグメント別売上高の主要製品内訳 	

(Forward-Looking Statements)

This presentation contains various forward-looking statements which are based on the current expectations and assumptions of future events. All figures and statements with respect to the future performance, projections and business plans of Sumitomo Electric and its group companies constitute forward-looking statements. Although Sumitomo Electric believes that its expectations and assumptions are reasonable, actual results and trends of Sumitomo Electric's performance could differ materially from those expressed or implied by such figures or statements due to risks and uncertainties in the future business circumstances. The factors which may cause such difference include, without limitation:

- 1.General market and economic conditions in the U.S., Europe, Japan and other Asian countries, especially personal consumption and capital expenditure.
- 2.Fluctuations of currency exchange rates, especially between Japanese yen and U.S. dollar, Euro and Asian currencies.
- 3.Rapid technological development and Sumitomo Electric and its group companies' ability to cope with it.
- 4.Changes in various assumptions including financial, managerial and environmental ones.
- 5.Current and future laws and regulations by foreign countries about trading and other activities.
- 6.Change in market value of securities that Sumitomo Electric and its group companies own.

Please be advised that there are possibilities actual sales and profits could be different from those described in this material. Sumitomo Electric and its group companies are not obliged to update and make public any descriptions in forward-looking statements after releasing this material.

(将来情報についての注意事項)

この資料に記載されております売上高及び利益等の計画のうち、過去または現在の事実に関するもの以外は、当社グループの各事業に関する業界の動向についての見通しを含む経済状況、ならびに為替レートの変動その他の業績に影響を与える要因について、現時点で入手可能な情報をもとにした当社グループの仮定及び判断に基づく見通しを前提としております。

これら将来予想に関する記述は、既知または未知のリスク及び不確実性が内在しており、例として以下のものが挙げられますが、これらに限られるものではありません。

- ・米国、欧州、日本その他のアジア諸国の経済情勢、特に個人消費及び企業による設備投資の動向
- ・米ドル、ユーロ、アジア諸国の各通貨の為替相場の変動
- ・急速な技術革新と当社グループの対応能力
- ・財務的、経営的、環境的な諸前提の変動
- ・諸外国による現在及び将来の貿易規制等
- ・当社グループが所有する有価証券等の時価の変動

従いまして、実際の売上高及び利益等と、この資料に記載されております計画とは大きく異なる場合があることをご承知おき下さい。なお、当社グループは、この資料の本リリース後においても、将来予想に関する記述を更新して公表する義務を負うものではありません。

1. P/L Summary

(Millions of Yen)

損益概要

(百万円)

		2013			2014			2015			Change ②-①
		1Q	1st Half	Total	1Q ①	1st Half	Total	1Q ②	1st Half E	Total E	
Net Sales	売上高	587,343	1,217,611	2,568,779	638,170	1,310,544	2,822,811	713,302	1,450,000	3,050,000	75,132
Operating Income	営業利益	19,405	47,038	120,058	21,779	47,905	134,457	22,147	55,000	150,000	368
Equity in Net Income	持分法による投資利益	5,697	10,659	29,626	7,231	12,384	27,187	5,584	8,000	25,000	(1,647)
Other Non-Operating Income (Expense)	その他営業外損益	1,513	(444)	(4,330)	794	(826)	(1,047)	393			(401)
Ordinary Income	経常利益	26,615	57,253	145,354	29,804	59,463	160,597	28,124	63,000	175,000	(1,680)
Extraordinary Profit	特別利益	-	1,487	1,487	5,797	52,808	55,410	-			(5,797)
Extraordinary Loss	特別損失	(368)	(10,664)	(23,008)	(348)	(14,441)	(48,940)	(1,951)			(1,603)
Income (Loss) before Income Taxes	税金等調整前当期純利益	26,247	48,076	123,833	35,253	97,830	167,067	26,173	(33,000)	(85,000)	(9,080)
Income Taxes	法人税等	7,493	15,374	44,218	6,456	14,764	37,036	8,822			2,366
Net Income (Loss) Attributable to Non-Controlling Interests	非支配株主に帰属する当期純利益	2,856	6,899	12,867	1,921	4,428	10,260	2,071			150
Net Income (Loss) Attributable to Owners of Parent	親会社株主に帰属する当期純利益	15,898	25,803	66,748	26,876	78,638	119,771	15,280	30,000	90,000	(11,596)

2. B/S Summary

貸借対照表概要

		2013			2014			2015
		1Q	1st Half	2nd Half	1Q	1st Half	2nd Half	1Q
Current Assets	流動資産	1,134,534	1,145,071	1,203,619	1,220,112	1,307,980	1,415,561	1,416,366
Property, Plant and Equipment	有形固定資産	675,986	683,016	724,877	727,297	750,612	789,775	799,356
Intangible Assets	無形固定資産	54,839	56,946	63,301	72,381	71,464	67,232	63,158
Investments and Long-Term Receivables	投資その他の資産	516,634	539,875	563,022	572,768	548,612	653,217	674,331
Total Fixed Assets	固定資産合計	1,247,459	1,279,837	1,351,200	1,372,446	1,370,688	1,510,224	1,536,845
Total Assets	資産合計	2,381,993	2,424,908	2,554,819	2,592,558	2,678,668	2,925,785	2,953,211
Current Liabilities	流動負債	675,748	678,234	740,446	764,677	734,142	809,869	836,023
Long-Term Liabilities	固定負債	419,900	434,829	434,461	436,409	455,822	469,003	463,507
Total Liabilities	負債合計	1,095,648	1,113,063	1,174,907	1,201,086	1,189,964	1,278,872	1,299,530
Shareholders' Equity	株主資本	1,041,368	1,051,078	1,089,277	1,107,624	1,159,299	1,190,940	1,189,888
Accumulated Other Comprehensive Income	その他の包括利益累計額	66,113	78,850	100,331	94,760	132,925	240,246	248,129
Non-Controlling Interests	非支配株主持分	178,864	181,917	190,304	189,088	196,480	215,727	215,664
Total Net Assets	純資産合計	1,286,345	1,311,845	1,379,912	1,391,472	1,488,704	1,646,913	1,653,681
Total Liabilities and Net Assets	負債・純資産合計	2,381,993	2,424,908	2,554,819	2,592,558	2,678,668	2,925,785	2,953,211

3. Business Segment Information

事業の種類別セグメント情報

Net Sales and Operating Income by Business Segment

事業セグメント別売上高・営業利益

(Millions of Yen)

(百万円)

(Business Segment)	(セグメント区分)	2014							2015			Change ② - ①
		1Q①	2Q	1st Half	3Q	4Q	2nd Half	Total	1Q②	1st Half E	Total E	
Automotive	Net Sales 自動車 売上高	355,201	355,804	711,005	379,925	397,284	777,209	1,488,214	388,062	750,000	1,540,000	32,861
	Operating Income 営業利益	17,879	18,133	36,012	24,862	28,378	53,240	89,252	18,883	35,500	88,000	1,004
Infocommunications	Net Sales 情報通信 売上高	36,908	40,264	77,172	40,392	54,447	94,839	172,011	41,206	90,000	200,000	4,298
	Operating Income 営業利益	(1,484)	271	(1,213)	(279)	5,241	4,962	3,749	4	(1,000)	5,500	1,488
Electronics	Net Sales エレクトロニクス 売上高	58,739	67,915	126,654	91,673	73,678	165,351	292,005	75,853	170,000	340,000	17,114
	Operating Income 営業利益	(1,084)	583	(501)	3,292	2,669	5,961	5,460	1,231	6,500	12,500	2,315
Environment and Energy	Net Sales 環境エネルギー 売上高	127,972	150,648	278,620	162,797	195,095	357,892	636,512	146,852	340,000	760,000	18,880
	Operating Income 営業利益	1,009	2,413	3,422	2,544	7,562	10,106	13,528	(1,166)	1,500	16,500	(2,175)
Industrial Materials and Others	Net Sales 産業素材他 売上高	78,259	78,660	156,919	79,344	81,097	160,441	317,360	80,395	170,000	350,000	2,136
	Operating Income 営業利益	5,459	4,973	10,432	4,137	8,423	12,560	22,992	3,348	12,500	27,500	(2,111)
Eliminations and Corporate	Net Sales 消去又は全社 売上高	(18,909)	(20,917)	(39,826)	(22,019)	(21,446)	(43,465)	(83,291)	(19,066)	(70,000)	(140,000)	(157)
	Operating Income 営業利益	0	(247)	(247)	(59)	(218)	(277)	(524)	(153)	0	0	(153)
Consolidated Total	Net Sales 連結合計 売上高	638,170	672,374	1,310,544	732,112	780,155	1,512,267	2,822,811	713,302	1,450,000	3,050,000	75,132
	Operating Income 営業利益	21,779	26,126	47,905	34,497	52,055	86,552	134,457	22,147	55,000	150,000	368

Breakdown of Each Business Segment

各セグメント別売上高の主要製品内訳

